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Entered on Docket May 10, 2007

Hon. Linda B. Riegle **United States Bankruptcy Judge**

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In re:

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Counsel for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA

USA COMMERCIAL MORTGAGE COMPANY,

USA CAPITAL REALTY ADVISORS, LLC,

USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Affects:

☐ All Debtors

■ USA Commercial Mortgage Company

☐ USA Capital Realty Advisors, LLC

☐ USA Capital Diversified Trust Deed Fund, LLC

☐ USA Capital First Trust Deed Fund, LLC

☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR Case No. BK-S-06-10726-LBR

Case No. BK-S-06-10727-LBR

Case No. BK-S-06-10728-LBR Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

ORDER REQUIRING TCD FINANCIAL CORP. TO PRODUCE ONE OR MORE REPRESENTATIVES FOR **EXAMINATION PURSUANT TO** FEDERAL RULE OF **BANKRUPTCY PROCEDURE 2004**

[No hearing required]

The USACM Liquidating Trust (the "Trust") having filed a Motion for Order Requiring TCD Financial Corp. to Produce One or More Representatives for Examination

Pursuant to Federal Rule of Bankruptcy Procedure 2004 (the "Motion"), the Motion 1 having been submitted to this Court, and good cause appearing, 2 IT IS HEREBY ORDERED that TCD Financial Corp. ("TCD") produce one or 3 more representatives, as set forth in the subpoena to be issued under Federal Rule of 4 5 Bankruptcy Procedure 9016, to appear for examination at the office of Esquire Deposition 6 Services, 1 East Liberty Street, 6th Floor, Reno, Nevada 89504, on a business day no 7 earlier than ten (10) days after the filing of the Motion and no later than June 30, 2007 (or 8 at such other mutually agreeable location, date, and time), and continuing from day to day 9 10 thereafter until completed. 11 Prepared by: DIAMOND MCCARTHY LLP 12 LEWIS AND ROCA LLP 13 14 By: /s/ Eric D. Madden By: /s/Rob Charles Allan B. Diamond, TX 05801800 (pro hac vice) Susan M. Freeman, AZ 4199 (pro hac vice) 15 William T. Reid, IV, TX 00788817 (pro hac vice) Rob Charles, NV 6593 Eric D. Madden, TX 24013079 (pro hac vice) 3993 Howard Hughes Parkway, Suite 600 16 909 Fannin, Suite 1500 Las Vegas, Nevada 89169-5996 17 Houston, Texas 77010 (702) 949-8320 (telephone) (713) 333-5100 (telephone) (702) 949-8321 (facsimile) 18 (713) 333-5199 (facsimile) 19 Special Litigation Counsel for Counsel for USACM Liquidating Trust 20 USACM Liquidating Trust 21 22 ### 23 24 25

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